

INVESTOR ACKNOWLEDGEMENT

By signing below and proceeding to review and sign the investment documents, you hereby acknowledge and agree as follows:

- I have carefully and thoroughly reviewed the terms of the Offering and investment documents.
- I have been advised to, and had an opportunity to, consult with my own legal, financial and tax advisor in connection with making a determination to invest in the Offering.
- I am aware of the high degree of risk of investing in the Offering.
- FlashFunders, Inc. (“FlashFunders”) does not recommend or endorse the Issuer or the Offering, unless specifically stated otherwise.
- FlashFunders has conducted only limited due diligence on the Issuer.
- I have performed my own due diligence on the Issuer and the Offering, and have had an opportunity to ask questions and receive information from the Issuer regarding its business and the Offering.
- FlashFunders may rely on my representations and warranties made in the investment documents.
- I authorize FlashFunders, its agents or assignees, to electronically debit Automated Clearing House (ACH) transactions out of my bank account that I provided on the FlashFunders online platform, for the Purchase Price. I understand that because this is an electronic transaction, these funds will be withdrawn from my account on or after the date written below and have been provided with instructions on how to cancel my electronic transaction stated in FlashFunders’ [Terms of Service](#) (“TOS”). I will not dispute FlashFunders debiting my bank account, so long as the transaction corresponds to the terms indicated in this web form. I also acknowledge that I have read through and agree to FlashFunders’ TOS and [Privacy Policy](#) to better understand my rights and obligations. I understand that by using FlashFunders I am providing electronic consent to such TOS and Privacy Policy as a FlashFunders’ User.
- If a return payment is required under the terms of the Offering and investment documents, I hereby authorize the FlashFunders to make a one-time payment to me by wire or ACH credit in the amount of the Purchase Price. I understand that ACH is only available if approved by FlashFunders, and can be made to a U.S. Bank only. If return payment is made by ACH, I acknowledge that the origination of ACH transactions to my account must comply with United States law. I further agree that if my ACH or wire information changes between today and the date of return payment, I am responsible for updating this information no later than five days prior to the return payment date. Finally, if an ACH attempt is unsuccessful for any reason, then I understand that the FlashFunders will make return payment by wire.

INVESTOR:

By (signature): _____

Name: _____

Title (if applicable): _____

Date: _____