## STREAMZ, INC.

## **MEMORANDUM OF TERMS**

This Memorandum of Terms is only for discussion purposes and is not intended to impose any legal obligation on any party. This Memorandum of Terms does not constitute a solicitation of an offer to buy securities or an offer to sell securities in any state where the offer or sale is not permitted.

Issuer: Streamz, Inc., a Utah corporation (the "Company").

Securities: Shares of Common Stock ("Securities").

**Amount of the Offering**: Up to a maximum \$500,000

**Amount of Shares:** Up to a maximum 200,000 shares

**Purchase Price:** \$2.50 per share

Offering Period: The offering of the Securities will remain open until June 10, 2016 (the

"Offering End Date"). The Offering End Date may be extended if mutually

agreed to by Flashfunders and the Company.

**Escrow & Closing:** The Securities from verified accredited investors will be deposited in an

escrow that is managed by FlashFunders. Since this offering is a non-contingency offering, there is no minimum raise amount. Any new Securities received from verified accredited investors will immediately be released to

the Company.

**Restricted Securities:** Investor understands that these securities are characterized as a "restricted"

security" under the federal securities laws inasmuch as they are being acquired from the Company in a transaction not involving a public offering and that under such laws and applicable regulations such securities may be resold without registration under the Act, only in certain limited

circumstances.

Governing Law: This term sheet shall be governed by and construed in accordance with the laws

of the state of Utah.

**Confidentiality:** The terms and conditions of this Term Sheet shall be held confidential by the

parties.